

## COMPANY ANNOUNCEMENT

### GAP Group plc (the “Company”)

**Reference:** GGP 054

**Announcement date:** 30 November 2020

#### In terms of Chapter 5 of the Listing Rules

The following is a Company Announcement being made by GAP Group plc (the “Company”) in compliance with the Listing Rules, issued by the Listing Authority:

#### **Issue of €21,000,000 3.7% GAP Group p.l.c. Secured Series I Bonds 2023 - 2025**

Gap Group p.l.c. (the “Company”) is pleased to announce that the issue of up to €21,000,000 Gap Group p.l.c. 3.7% Secured Series I Bonds 2023 - 2025 (the “Bonds”) has been oversubscribed.

In terms of the Prospectus, the Company will be announcing the basis of acceptance and allocation policy to be adopted by not later than 7 December 2020.

The Board of Directors wishes to thank the existing bondholders, authorised financial intermediaries and the investing public for their support.



Paul Attard  
Company Secretary

**30 November 2020**

GAP Group p.l.c.

Company Registration Number C75875

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