



COMPANY ANNOUNCEMENT

GAP Group plc

Reference: GGP 075

Announcement date: 25 April 2022

The following is a Company Announcement issued by GAP Group plc (the "Company") in compliance with the Capital Market Rules, issued by the Listing Authority:

QUOTE

The Board of Directors of the Company met on Monday 25 April 2022 and considered and approved the Company's Audited Financial Statements for the year ended 31 December 2021.

The Board of Directors has also authorized the publication of the Audited Financial Statements, which are available for viewing on the Company's website: www.gap.com.mt in the 'Investor Relations' section. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Statements.

The Company further announces that the Board of Directors of GAP Mellieha (I) Limited, GAP Luqa Limited and GAP QM Limited, being the Gurantors of the Bonds issued by the Company, also met on Monday 25 April 2022, and considered and approved the Audited Financial Statements for the year ended 31 December 2021 of the three entities.

Copies of the Audited Financial Statements of GAP Mellieha (I) Limited, GAP Luqa Limited and GAP QM Limited for the year ended 31 December 2021, are also available for viewing on the Company's website: www.gap.com.mt in the 'Investor Relations' section.

UNQUOTE

Paul Attard
COMPANY SECRETARY



Directors' Declaration on ESEF Consolidated Annual Financial Reports

Date: 25th April 2022

We George Muscat and Paul Attard, in our capacity as Chairman and Director of GAP Group plc – C75875, hereby certify:

- i. That the Consolidated Annual Financial Report for the year ended 31 December 2021 has been approved by the Board of Directors of the Group and is hereby being made available to the public.
- ii. That the Consolidated Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF") and the Capital Markets Rules.
- iii. That the Audit Report on the ESEF Consolidated Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Consolidated Annual Financial Report including the consolidated financial statements.
- iv. That the Consolidated Financial Report shall serve as the official document for the purposes of the Capital Market Rules and the Companies Act (Chapter 386 of the Laws of Malta).


George Muscat
Chairman


Paul Attard
Director

GAP Group P.L.C.,
Reg. No. C75875

www.gap.com.mt

GAP Group
Censu Xerri Street
Sliema SLM 3060
Malta

 info@gap.com.mt
 +356 2327 1000