



COMPANY ANNOUNCEMENT

GAP Group plc

Reference:

GGP 082

Announcement date:

22 December 2022

The following is a Company Announcement issued by GAP Group plc (the “**Company**”) in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority.

The Company is pleased to announce that the offer of €23,000,000 Gap Group p.l.c. 4.75% Secured Bonds 2025 - 2027 (the “**Secured Bonds**”) has been subscribed in full.

In terms of the prospectus dated 5 December 2022 (the “**Prospectus**”), the Secured Bonds were allocated to Authorised Financial Intermediaries pursuant to Subscription Agreements entered into during the Offer Period.

The Secured Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Thursday 29 December 2022 and trading is expected to commence thereafter. Interest on the Secured Bonds at the rate of 4.75% commenced today.

The Board of Directors would like to thank the investing public and the participating Authorised Financial Intermediaries for the support shown in this Bond Issue.

Paul Attard

COMPANY SECRETARY

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