



COMPANY ANNOUNCEMENT
GAP Group plc

Reference: GGP 099

Announcement date: 12 March 2024

**3.70% GAP Group p.l.c. Bonds 2023-2025 (ISIN: MT0001231225) (the “Bonds”) -
Notice of Full Redemption**

The following is a Company Announcement being made by GAP Group plc (the “Company”) in compliance with the Capital Market Rules, issued by the Listing Authority:

In terms of the prospectus dated 20 November 2020 relating to the issue of the above-mentioned Bonds, GAP Group p.l.c. (the “Issuer”) may redeem all or part of the Bonds on any date falling between 18 December 2023 and 17 December 2025 by giving not less than thirty (30) days’ notice.

In this respect, the Board of Directors of the Issuer has resolved to exercise the option to redeem the outstanding Bonds in full on 11 April 2024. As such, on this date, each Bondholder shall receive the principal amount so held on 15 March 2024 and settlement of accrued interest thereon for the period 18 December 2023 to 10 April 2024.

The Issuer further announces that trading in the Bonds shall cease on close on business tomorrow, 13 March 2024.

Paul Attard

COMPANY SECRETARY

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